# TUSCAN RIDGE HOA ANNUAL MEETING

JANUARY 12, 2021

### AGENDA

Welcome / Call to Order

**Board Member Introductions** 

TR HOA Mission / Vision / Value

Website Overview

2020 Accomplishments

2020 City Annexation Transition & Responsibilities

2020 Expenses / 2021 Budget

Nominations for Board Members / Vote

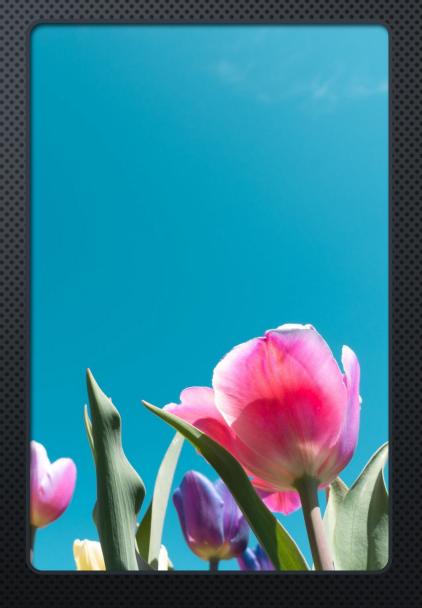
Q&A

#### **VISION STATEMENT:**

TUSCAN RIDGE HOMEOWNER'S ASSOCIATION ENVISIONS OUR NEIGHBORHOOD AS ONE THAT ALL MEMBERS ARE PROUD TO CALL HOME.

LIVING IN TUSCAN RIDGE MEANS WELL-MAINTAINED HOMES, ATTRACTIVE LANDSCAPING, PLEASANT COMMON AREAS, SAFE WALKABLE STREETS, AND CARING NEIGHBORS.

NEIGHBORS COOPERATE WITH EACH OTHER IN A RESPECTFUL MANNER TO UPHOLD THE COVENANTS, GROW THE VALUE OF OUR PROPERTIES, AND CARE FOR OUR FAMILIES, FRIENDS, AND COMMUNITY.



#### **MISSION STATEMENT:**

TUSCAN RIDGE HOMEOWNER'S ASSOCIATION PRESERVES AND ENHANCES OUR SUBDIVISION BY MAINTAINING THE GREEN SPACES, BY UPHOLDING OUR COVENANTS, BY-LAWS, DEED RESTRICTIONS, AND POLICIES, AND BY PROMOTING A SAFE, FRIENDLY, AND ENJOYABLE PLACE TO LIVE FOR EACH RESIDENT.

THE BOARD SERVES HOMEOWNERS BY TAKING A FAIR, ETHICAL, AND OBJECTIVE APPROACH IN REPRESENTING THEIR INTERESTS AND ENFORCES THE ASSOCIATION'S BY-LAWS AND COVENANTS, WHILE PROVIDING ETHICAL AND FISCALLY RESPONSIBLE SOLUTIONS IN ORDER TO ACHIEVE OUR VISION.

#### **VALUE STATEMENT:**

TUSCAN RIDGE RESIDENTS VALUE FRIENDLINESS, RESPONSIBILITY, COOPERATION, AND CLEANLINESS.

THE BOARD PROCEEDS WITH FAIRNESS, INTEGRITY, RESPECT, AND APPROACHABILITY.

## WEBSITE OVERVIEW

TUSCANRIDGEHOA.COM

### 2020 ACCOMPLISHMENTS



- ANNEXATION TRANSITION
- HOA OWNERSHIP OF OUTLOTS A-B-C
- Welcoming new neighbors to Tuscan Ridge
- NUMEROUS ARCHITECTURAL REVIEW
  PROJECTS THROUGHOUT THE
  NEIGHBORHOOD
- Sprinkler system update / improvements along pacific st
- Socially distant & delicious food trucks

# CITY ANNEXATION FOR TUSCAN RIDGE

SID ACTIVITIES PRIOR TO ANNEXATION:

1. Reduction of the SID tax from .95 cents to .88 cents per 100 of evaluation

2. All Sidewalks required by the City were completed within the SID along with new trees and landscaping. (South H.W.S. Cleveland, Blue Sage Pkwy, Pacific Street, 198th St)

3. PACIFIC STREET SPRINKLER SYSTEM REPAIRED AND UPDATED

4. Street repairs on 198th St and Blue Sage Pkwy

5. CURB REPAIRS AS REQUIRED IN SEVERAL LOCATIONS

6. INSTALLED ONE NEW STREETLIGHT ON 200TH STREET

7. Extend trash collection by Premier to the end of the year beyond the August 1st annexation. The SID board brought this action to the City Council for approval and it was approved.

8. FINALIZATION OF THE TRANSFER OF OUTLOTS A, B & C TO THE TUSCAN RIDGE HOA. DEEDS HAVE BEEN REGISTERED WITH DOUGLAS COUNTY.

# CITY ANNEXATION FOR TUSCAN RIDGE

- CITY RESPONSIBILITIES
  - TRASH/RECYCLING SERVICE
  - STREET MAINTENANCE
  - UTILITY INFRASTRUCTURE
- HOA RESPONSIBILITIES (AS PART OF OUR COMMON LOTS)
  - GRASS & TREE MAINTENANCE
  - Sprinkler System Maintenance
  - SIDEWALK SNOW REMOVAL

PLEASE CONTACT <u>MAYOR'S HOTLINE</u> TO REPORT ANY ISSUES.

### 2021 GOALS

- CLOSE MONITORING OF EXPENSES FOR HOA RESPONSIBILITIES & POSSIBLE SPECIAL ASSESSMENTS
- ON-GOING SOCIAL COMMITTEE ACTIVITIES AND WELCOMING OF OUR NEW NEIGHBORS & FAMILIES
- CONTINUED COMMUNICATION DEVELOPMENT – WEBSITE, NEWSLETTERS, ETC.
- ADDED SUGGESTIONS FROM OUR
  MEMBERS?

|   | Jan - Dec 20                                    |
|---|---|
| Ordinary Income/Expense<br>Income   |   |
| Annual Dues<br>Late Fees  | 18,700.00<br>0.27                               |
| Total Income  | 18,700.27                                       |
| Gross Profit  | 18,700.27                                       |
| Expense<br>Insurance Expense<br>Interest Expense<br>Legal Fees<br>Meals and Entertainment<br>Annual Meeting Expenses                        | 966.00<br>-22.25<br>337.40<br>393.13            |
| Total Meals and Entertainment   | 393.13  |
| Miscellaneous Expense<br>Office Supplies<br>Property Tax<br>Repairs and Maintenance<br>Grounds Maintenance<br>Improvements/Tree Maintenance | 144.37<br>71.00<br>7.02<br>9,108.29<br>6,347.00 |
| Total Repairs and Maintenance   | 15,455.29                                       |
| Utilities   | 4,091.76  |
| Total Expense   | 21,443.72                                       |
| Net Ordinary Income   | -2,743.45                                       |
| Other Income/Expense<br>Other Income<br>Interest Income   | 66.38   |
| Total Other Income  | 66.38   |
| Net Other Income  | 66.38   |
| Net Income  | -2,677.07                                       |

## FINANCIAL REPORT

2020 EXPENSES

| Tuscan Ridge HOA Budget for 2021                                 |             |             |             |  |  |  |
|--|-------------|-------------|-------------|--|--|--|
| Expenses   | 2020 Budget | 2020 Actual | 2021 Budget |  |  |  |
| Website Maintenance Expense                                      | 100         | 0           | 40          |  |  |  |
| Insurance Expense  | 1000        | 966.00      | 1000        |  |  |  |
| Legal Fees   | 1000        | 337.40      | 270         |  |  |  |
| Meetings/Meals/Entertainment<br>Expense                          | 700         | 393.13      | 500         |  |  |  |
| Miscellaneous/Office Expense                                     | 200         | 193.12      | 200         |  |  |  |
| Grounds Maintenance/Repair                                       | 9700        | 9108.29     | 13000       |  |  |  |
| Bagworm Treatment/Tree<br>Maintenance                            | 3100        | 6347.00     | 1300        |  |  |  |
| Electricity (OPPD)   | 400         | 437.91      | 450         |  |  |  |
| Water for Outlots (MUD)  | 2500        | 3653.85     | 3800        |  |  |  |
| Property Tax Assessment for<br>3 Outlots                         |             | 7.02        | 10          |  |  |  |
| Total Expenses   | 18700       | 21443.72    | 20570       |  |  |  |
|  |             |             |             |  |  |  |
| Total Dues Income for 2021<br>Dues per lot:\$302.50 X<br>68 lots | \$20570.00  |             |             |  |  |  |
| WGB Checking Balance as of<br>12/31/20                           | \$4924.41   |             |             |  |  |  |

FINANCIAL REPORT

2021 BUDGET

#### **TUSCAN RIDGE HOMEOWNERS ASSOCIATION BOARD**

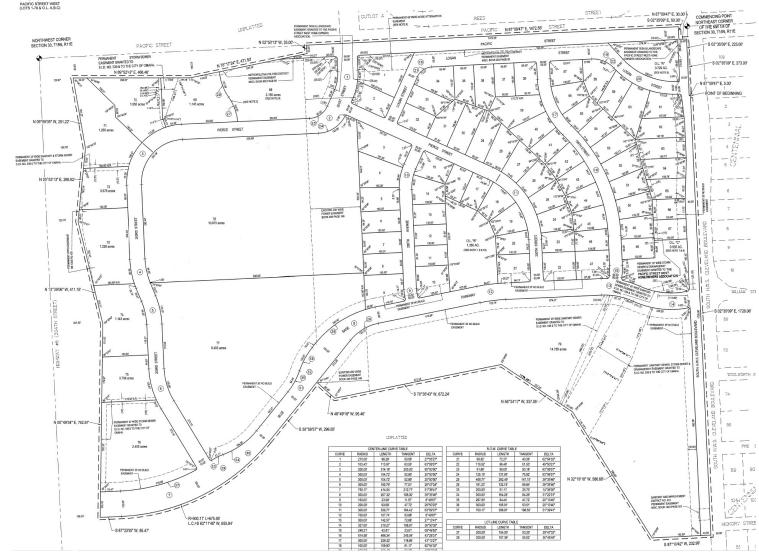
| NAME                           | TERM EXPIRATION | CONTACT EMAIL                 | CONTACT PHONE |
|--------------------------------|-----------------|-------------------------------|---------------|
| George Gauger, President       | January, 2024   | <u>georgegauger@gmail.com</u> | 402-934-5051  |
| Dennis Kalasek, Vice President | January, 2024   | <u>dpkala53@gmail.com</u>     | 402-208-8161  |
| Carisa Ames, Secretary         | January, 2022   | <u>carisasb@hotmail.com</u>   | 858-900-7481  |
| Mary Barmore, Treasurer        | January, 2022   | <u>maribarm@gmail.com</u>     | 308-746-2426  |

### HOA BOARD MEMBERS 2021



Appreciation is a wonderful thing.

It makes what is excellent in others belong to us as well.



PACIFIC STREET WEST (LOTS 1-79 & O.L. A,B,C)

