TUSCAN RIDGE HOA ANNUAL MEETING

JANUARY 11, 2022

TUSCAN RIDGE HOMEOWNERS ASSOCIATION BOARD

NAME	TERM EXPIRATION	CONTACT EMAIL	CONTACT PHONE
George Gauger, President	January, 2024	georgegauger@gmail.com	402-934-5051
Dennis Kalasek, Vice President	January, 2024	dpkala53@gmail.com	402-208-8161
Carisa Ames, Secretary	January, 2022	<u>carisasb@hotmail.com</u>	858-900-7481
Mary Barmore, Treasurer	January, 2022	maribarm@gmail.com	308-746-2426
Renae Cohn, Member at Large	January, 2024	renaecohn@gmail.com	402-597-7765

HOA BOARD MEMBER INTRODUCTION

AGENDA

Welcome / Call to Order

Board Member Introductions

TR HOA Mission / Vision / Value

Website Overview

2021 Accomplishments

City Annexation Transition & Responsibilities

2021 Expenses / 2022 Budget

Nominations for Board Members / Secretary & Treasurer

Q&A

VISION STATEMENT:

TUSCAN RIDGE HOMEOWNER'S ASSOCIATION ENVISIONS OUR NEIGHBORHOOD AS ONE THAT ALL MEMBERS ARE PROUD TO CALL HOME.

LIVING IN TUSCAN RIDGE MEANS WELL-MAINTAINED HOMES, ATTRACTIVE LANDSCAPING, PLEASANT COMMON AREAS, SAFE WALKABLE STREETS, AND CARING NEIGHBORS.

NEIGHBORS COOPERATE WITH EACH OTHER IN A RESPECTFUL MANNER TO UPHOLD THE COVENANTS, GROW THE VALUE OF OUR PROPERTIES, AND CARE FOR OUR FAMILIES, FRIENDS, AND COMMUNITY.

MISSION STATEMENT:

TUSCAN RIDGE HOMEOWNER'S ASSOCIATION PRESERVES AND ENHANCES OUR SUBDIVISION BY MAINTAINING THE GREEN SPACES, BY UPHOLDING OUR COVENANTS, BY-LAWS, DEED RESTRICTIONS, AND POLICIES, AND BY PROMOTING A SAFE, FRIENDLY, AND ENJOYABLE PLACE TO LIVE FOR EACH RESIDENT.

THE BOARD SERVES HOMEOWNERS BY TAKING A FAIR, ETHICAL, AND OBJECTIVE APPROACH IN REPRESENTING THEIR INTERESTS AND ENFORCES THE ASSOCIATION'S BY-LAWS AND COVENANTS, WHILE PROVIDING ETHICAL AND FISCALLY RESPONSIBLE SOLUTIONS IN ORDER TO ACHIEVE OUR VISION.

VALUE STATEMENT:

TUSCAN RIDGE RESIDENTS VALUE FRIENDLINESS, RESPONSIBILITY, COOPERATION, AND CLEANLINESS.

THE BOARD PROCEEDS WITH FAIRNESS, INTEGRITY, RESPECT, AND APPROACHABILITY.

WEBSITE OVERVIEW

TUSCANRIDGEHOA.COM

2021 ACCOMPLISHMENTS

- SUCCESSFUL TRANSITION FROM SID INTERACTION TO CITY ANNEXATION
- HOA MANAGES ALL ASPECTS OF INDEPENDENCE FROM THE SID
- HOA OPERATES WITHIN PROJECTED BUDGET
- WELCOMED NEW NEIGHBORS / HOMEOWNERS TO TUSCAN RIDGE
- APPROVED / REVIEWED ARCHITECTURAL PROJECTS
- Neighborhood food trucks

RESPONSIBILITIES

CITY:

- Trash collection and recycling
- STREET AND SEWER MAINTENANCE

HOA – COMMON AREA MAINTENANCE (AREA A, B & C):

- A: PACIFIC ST BETWEEN SHWS CLEVELAND AND 201ST ST
- B: Area north of Blue Sage Pkwy between \$ 199th St and \$ 200th St
- C: Area at corner of SHWS Cleveland and Blue Sage Pkwy

PRIMARY HOA RESPONSIBILITIES

- Grass moving / maintenance
- Tree maintenance
- Sprinkler system operation / maintenance (Area A)
- SIDEWALK SNOW REMOVAL
- Entry sign maintenance

	Jan - Dec 21	Budget	% of Budget
Ordinary Income/Expense			
Income	00.570.00	00.570.00	100.00/
Annual Dues	20,570.00	20,570.00	100.0%
Total Income	20,570.00	20,570.00	100.0%
Gross Profit	20,570.00	20,570.00	100.0%
Expense			
Computer and Internet Expenses	0.00	40.00	0.0%
Insurance Expense	971.00	1,000.00	97.1%
Legal Fees	0.00	270.00	0.0%
Meals and Entertainment	0.00	500.00	0.0%
Miscellaneous/Office Expense	252.29	200.00	126.1%
Property Tax	3.04	10.00	30.4%
Repairs and Maintenance			
Grounds Maintenance	15,902.52	13,000.00	122.3%
Improvements/Tree Maintenance	2,553.00	1,300.00	196.4%
Total Repairs and Maintenance	18,455.52	14,300.00	129.1%
Utilities			
M.U.D.	3,657.35		
OPPD	442.84		
Utilities - Other	0.00	4,250.00	0.0%
Total Utilities	4,100.19	4,250.00	96.5%
Total Expense	23,782.04	20,570.00	115.6%
Net Ordinary Income	-3,212.04	0.00	100.0%
et Income	-3,212.04	0.00	100.0%

FINANCIAL REPORT

2021 EXPENSES

Expenses	2021 Budget	2021 Actual as of 12/31/21	<u>2022</u> Budget
Website Maintenance Expense	\$40.00	\$0.00	\$40.00
Insurance Expense	\$1000.00	\$971.00	\$1000.00
Legal Fees	\$270.00	\$0.00	\$200.00
Meetings/Meals/Entertainment Expense	\$500.00	\$0.00	\$550.00
Miscellaneous/Office Expense	\$200.00	\$252.29	\$200.00
Grounds Maintenance/Repair	\$13000.00	\$15902.52	\$14500.00
Bagworm Treatment/Tree Maintenance	\$1300.00	\$2553.00	\$1600.00
Electricity (OPPD)	\$450.00	\$442.84	\$450.00
Water for Outlots (MUD)	\$3800.00	\$3657.35	\$4077.00
Property Tax Assessment for 3 Outlots	\$10.00	\$3.04	\$10.00
Total Expenses	\$20570.00	\$23782.04	\$22627.00
Total Dues Income for 2022 Dues per lot:\$332.75 X 68 lots	\$22627.00		
Equitable Checking Balance as of 12/31/2021	12709.35		

FINANCIAL REPORT

2022 BUDGET

2022 GOALS & BUSINESS OBJECTIVES

- BOARD MEMBER NOMINATIONS:
 - TREASURER
 - SECRETARY
- CLOSE MONITORING OF EXPENSES FOR HOA RESPONSIBILITIES & POSSIBLE SPECIAL ASSESSMENTS
- ON-GOING SOCIAL COMMITTEE ACTIVITIES
 AND WELCOMING OF OUR NEW NEIGHBORS
 & FAMILIES
- CONTINUED COMMUNICATION
 DEVELOPMENT WEBSITE, NEWSLETTERS, ETC.
- ADDED SUGGESTIONS FROM OUR MEMBERS?

Q&A